除本公佈另有界定者外，本公佈所用詞彙與康達國際環保有限公司(「本公司」)於二零一四年六月二十三日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本公佈的內容概不負責，對其準　　完　　不發　何　，並　概不就　公佈

作為在任何司法權區內(包括但不限於英國、澳洲、日本、加拿大或美國)發售本公司證券的要約。發售股份並無且將不會根據一九三三年美國證券法(經不時修訂)(「美國證券法」)或美國任何州立證券法登記，且不可於美國境內(定義見美國證券法S規例(「S規例」))提呈發售或出售，惟根據美國證券法及任何適用的州立證券法登記規定獲豁免或不受美國證券法及任何適用的州立證券法登記規定所限的交易除外。公開發售股份將按照S規例以離岸交易在美國境外發售及出售。本公司不會於美國進行任何證券的公開發售。本公佈及其所載資料不會(直接或間接)於美國發表、發行或派發。

就全球發售而言，預期於上市心將進行，並可隨時終止。任何該等穩定價格行動須在遞交香港公開發

售申請截止日期後30日內結束。有關穩定價格行動一經開始，可於所有獲准進行上述行動的司法權區進行，惟須遵守所有適用法律、規則及監管規定，包括香港法例第571章證券及期貨條例項下的證券及期貨(穩定價格)規則(經修訂)。有關所擬進行的穩定價格行動及證券及期貨條例如何規管有關行動的詳情載於招股章程「全球發售的架構」一節內。

有意投資者務請閱覽招股章程內有關下文所述全球發售的詳情，方決定是否投資於當中提呈發售的股份。有關發售股份的投資決定應僅倚賴招股章程所提供的資料作出。





- 董事確認，概無向屬於以下人士的申請人分配任何發售股份：(a)董事或股份及／或本公司附屬公司的任何證券的現有實益擁有人；或(b)本公司關連人士；或(c)(a)及／或(b)的聯繫人士(不論以本身名義或透過代名人)(定義見上市規則)。國際配售乃遵照上市規則附錄六所載股本證券竺定会划兔θ玅茙戎깆

· 就全球發售而言，本公司已向國際買家授出超額配股權，可由聯席全球

○ 分配結果可透過致電本公司香港公開發售分配結果電話查詢熱線查詢。申請人可於二零一四年七月三日(星期四)至二零一四年七月六日(星期日)上午九時正至下午十時正期間致電+852 2862 8669查詢彼等的申請是否已獲接納及彼等獲分配的公開發售股份數目(如有);及

○ 由二零一四年七月三日(星期四)至二零一四年七月五日(星期六)期間,可在所有收款銀行個別分行的營業時間內,於下文「分配結果」一段所載地址查閱載有分配結果的特備分配結果冊子。

· 申請1,000,000股或以上公開發售股份並已提供**白色**或**黃色**申請表格所規定所有資料的申請人,可於二零一四年七月三日(星期四)上午九時正至下午一時正,親身前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號室)領取其退款支票及/或股票(如適用)。

· 使用**白色**申請表格或**白表eIPO**服務的申請人,其獲配發的公開發售股份的股票如未有於所列領取時間內親自領取,則將於二零一四年七月三日(星期四)隨即以普通郵遞方式寄發予相關申請表格所列地址,郵誤風險概由彼等自行承擔。

· 使用**黃色**申請表格及通過中央結算系統向香港結算發出電子認購指示申請公開發售股份的申請人,其獲配發的公開發售股份的股票預期將於二零一四年七月三日(星期四)按相關申請表格所述存入中央結算系統,以記存於申請人的中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。

· 倘申請人透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)利用**黃色**申請表格或通過中央結算系統向香港結算發出電子認購指示提出申請,則彼等應向該中央結算系統參與者查詢獲分配的公開發售股份數目。以中央結算系統投資者戶口持有人身份使用**黃色**申請表格或通過中央結算系統向香港結算發出電子認購指示提出申請的申請人,應查閱本公司刊發

的公告，如有任何誤差，須於二零一四年七月三日(星期四)或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算報告。以中央結算系統投資者戶口持有人身份使用**黃色**申請表格或通過中央結算系統向香港結算發出電子認購指示提出申請的申請人，亦可緊隨公開發售股份記存入彼等的中央結算系統投資者戶口持有人股份戶口之後，透過「結算通」電話系統及中央結算系統互聯網系統(根據不時有效的香港結算「投資者戶口操作簡介」所載程序)查核彼等戶口的最新結餘。香港結算亦會向中央結算系統投資者戶口持有人發出活動結單，列明記存入彼等股份戶口的公開發售股份數目。

- 利用**白表eIPO**服務申請公開發售股份的申請人如以單一銀行賬戶支付申請款項，則電子退款指示將於二零一四年七月三日(星期四)發送至申請付款銀行賬戶。利用**白表eIPO**服務申請公開發售股份的申請人如以多個銀行賬戶支付申請款項，則退款支票(如有)將於二零一四年七月三日(星期四)以普通郵遞方式寄往利用**白表eIPO**服務提出的申請指示所示地址，郵誤風險概由彼等自行承擔。

- 在申請全部或部分未獲接納的情況下，以**白色**或**黃色**申請表格提出申請的退款支票，如不可親自領取或可親自領取但未有親自領取，則預期將於二零一四年七月三日(星期四)以普通郵遞方式寄發，郵誤風險概由彼等自行承擔。毋須就此支付任何利息。

- 通過中央結算系統向香港結算發出電子認購指示提出申請的申請人，其退款(如有)預期將於二零一四年七月三日(星期四)存入其指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。透過中央結算系統向香港結算發出電子認購指示通過指定中央結算系統結算／託管商參與者提出申請的申請人，可於二零一四年七月三日(星提歡銀

- 本公司將不會就發售股份發出任何臨時所有權文件。所接獲申請股款概不獲發收據。

- 預期股份將於二零一四年七月四日(星期五)上午九時正起開始於聯交所主板買賣。股份將以每手1,000股買賣。股份的股份代號為6136。

發售價

發售價乃按每股發售股份2.80港元(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)釐定。

全球[illegible]

· 預期約20%(或259.4百萬港元)將用於償還現有短期銀行借款，詳情載於下文：

貸款銀行	利率	到期日	貸款用途
招商銀行	7.38%	二零一四年九月十一日	營運資金
招商銀行	7.38%	二零一四年十一月二十九日	營運資金
招商銀行	7.38%	二零一五年五月二十二日	營運資金

· 預期約10%(或129.7百萬港元)將用於提供營運資金及作一般企業用途；及

· 預期餘下約5%(或64.9百萬港元)將用於收購相關電子設備及軟件以改良及提升我們的信息技術系統，包括執行相關應用(如ERP系統)，以便於業務擴充及對更多的項目進行管理。

已接獲申請及認購踴躍程度

董事宣佈，香港公開發售初步提呈發售的公開發售股份獲非常大幅超額認購。於二零一四年六月二十六日(星期四)中午十二時正截止辦理申請登記時，合共接獲3
30,049份根據香港公開發售以以

- 認購合共9,544,000,000股公開發售股份的1,193份有效申請乃就總認購額為5百萬港元以上(按最高發售價每股發售股份2.80港元計算，不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)的香港公開發售而提出，相當於乙組初步包括的25,000,000股公開發售股份約381.76倍。

香港公開發售已發現及拒絕受理31份重複申請或疑屬重複的申請。22份申請因支票未能兌現而遭拒絕受理。12份申請因未有按照相關申請表格所載指示填妥以致申請無效而遭拒絕受理。概無發現申請認購超過25,000,000股公開發售股份(即香港公開發售初步可供認購的甲組或乙組發售股份數目的100%)的申請。

已採用招股章程「全球發售的架構－香港公開發售－重新分配」一節所述的重新分配程序，將國際配售初步提呈的發售股份重新分配，以應付香港公開發售中的超額需求。合共200,000,000股國際配售股份已由國際配售重新分配至香港公開發售。由於作出此項重新分配，分配至香港公開發售的發售股份最終數目為250,000,000股發售

本公司已向國際買家授出超額配股權，可由聯席全球協調人(代表國際買家)行使。根據超額配股權，國際買家有權(可全部或部分行使)於上市日期起至二零一四年七月二十六日(星期六)(包括當日)(即遞交香港公開發售申請表格最後一日後第30日)止隨時要求超額配股權授予人按發售價發行最多達75,000,000股股份(佔全球發售初步可供認購的發售股份數目15%)，僅以補足國際配售的超額分配(如有)。國際配售已獲超額分配75,000,000股股份，而有關超額分配可由行使超額配股權或在二級市場購買或通過借股安排或結合上述方式補足。倘超額配股權獲行使，本公司將發出公告。截至本公告日期，超額配股權尚未獲行使。

董事確認，概無向屬於以下人士的申請人分配任何發售股份：(a)董事或股份之現有實益擁有人及／或本公司任何附屬公司；或(b)本公司關連人士；或(c) (a)及／或(b)的聯繫人士(不論以本身名義或透過代名人)(姊伐姊饑祥若毳밍仰項姅칡酉쉬骫

根據相關配售分配的發售股份並非按優先基準分配。工銀亞洲投資管理與工銀澳門投資乃分別為工銀亞洲投資管理基金及工銀澳門退休基金認購發售股份。據聯席保薦人所知及所悉，根據相關配售分配的股份將代表基金受益人(屬於獨立第三方)持有。有鑒於此，聯席保薦人已申請進行且聯交所已同意相關配售，條件是：(i)股份乃代表獨立第三方持有，(ii)股份不會優先發售予關連客戶，及(iii)在本公告中披露向關連客戶分配的詳情。

可換股債券

根據康達控股、Zhao Sizhen先生、投資者及投資者擔保人於二零一二年五月二十四日訂立的債券購買協議(如招股章程「歷史及公司架構」一節所述)，緊接股份於上市日期在聯交所開始買賣前，可換股債券將自動及強制交換為康達控股持有的本公司股份。交換可換股債券後，投資者將持有405,077,996股股份，相當於緊隨資本化發行及全球發售完成後本公司全部已發行股本(並無計及因超額配股權獲行使而可能發行的股份或因根據購股權計劃可能授出的任何購股權獲行使而可能發行的股份)約20.3%。根據債券購買協議及相關附屬文件授予投資者的所有特別權利將於上市日期終止。投資者同意，投資者持有的任何股份將受上市後六個月的禁售期規限，詳情載於招股章程「包銷－包銷安排及開支－投資者及投資者擔保人的承諾」一節。交換可換股債券後，投資者將成為本公司關連人士，其持有的本公司股權將不會記入本公司公眾持股量。有關投資者的背景資料，請參閱招股章程「歷史及公司架構」一節。

香港公開發售的分配基準

待招股章程「全球發售的架構－香港公開發售的條件」一段所載的條件達成後，公眾人士以**白色**及**黃色**申請表格及透過中央結算系統向香港結算及利用**白表eIPO**服務發出電子認購指示提交的有效申請將按下列基準有條件分配：

所申請公開發售股份數目	有效申請數目	分配／抽籤基準	獲分配股份數目佔所申請公開發售股份總數的概約百分比
		甲組	
1,000	2,993	2,993份申請中599份將獲得1,000股股份	20.01%
2,000	1,263	1,263份申請中480份將獲得1,000股股份	19.00%
3,000	2,286	2,286份申請中1,234份將獲得1,000股股份	17.99%
4,000	527	527份申請中358份將獲得1,000股股份	16.98%
5,000	1,075	1,075份申請中806份將獲得1,000股股份	15.00%
6,000	929	929份申請中780份將獲得1,000股股份	13.99%
7,000	308	308份申請中280份將獲得1,000股股份	12.99%
8,000	615	1,000股股份	12.50%
9,000	138	1,000股股份，另加138份申請中的11份將獲得額外1,000股股份	12.00%
10,000	1,889	1,000股股份，另加1,889份申請中的189份將獲得額外1,000股股份	11.00%
15,000	631	1,000股股份，另加631份申請中的226份將獲得額外1,000股股份	9.05%
20,000	1,310	1,000股股份，另加1,310份申請中的524份將獲得額外1,000股股份	7.00%
25,000	323	1,000股股份，另加323份申請中的162份將獲得額外1,000股股份	6.01%
30,000	1,037	1,000股股份，另加1,037份申請中的767份將獲得額外1,000股股份	5.80%
35,000	380	2,000股股份	5.71%
40,000	1,271	2,000股股份，另加1,271份申請中的102份將獲得額外1,000股股份	5.20%
45,000	224	2,000股股份，另加224份申請中的71份將獲得額外1,000股股份	5.15%
50,000	1,234	2,000股股份，另加1,234份申請中的675份將獲得額外1,000股股份	5.09%
60,000	444	3,000股股份	5.00%
70,000	799	3,000股股份，另加799份申請中的64份將獲得額外1,000股股份	4.40%

所申請公開發售股份數目	有效申請數目	分配／抽籤基準	獲分配股份數目佔所申請公開發售股份總數的概約百分比
		乙組	
2,000,000	319	28,000股股份，另加319份申請中的128份將獲得額外1,000股股份	1.42%[illegible]

分配結果

香港公開發售的公開發售股份分配結果，包括使用**白色**及**黃色**申請表格及通過中央結算系統向香港結算發出電子認購指示或利用**白表eIPO**服務作出的申請，亦將載列成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼以及成功申請的公開發售股份數目，將於下列時間及日期按下述方式提供：

- 分配結果自不遲於二零一四年七月三日（星期四）上午九時正起將於聯交所網站**www.hkexnews.hk**及本公司網站**www.kangdaep.co**

中國工商銀行(亞洲)有限公司

	分行名稱	地址
香港島	皇后大道中分行	中國皇后大道中122-126號
	軒尼詩道分行	銅鑼灣軒尼詩道468號 金聯商業中心地下2A號舖
	鰂魚涌分行	鰂魚涌華蘭路2-12號 惠安苑地下低層SLG1號舖
九龍	尖沙咀東分行	尖沙咀漆咸道南39號 鐵路大廈地下B舖
	油麻地分行	油麻地彌敦道542號
	牛頭角分行	牛頭角道77號淘大商場 第二期地下211-214號舖
新界	葵芳分行	葵芳葵涌廣場二字樓C63A-C66號舖
	沙田分行	沙田中心3樓22J號舖

倘透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,申請人可向彼等指定中央結算系統參與者查詢其申請所獲分配的股份數目。成功申請的中央結算系統投資者戶口持有人可於二零一四年七月三日(星期四)透過「結算通」電話系統及中央結算系統互聯網系統查核彼等獲分配的發售股份數目,香港結算亦會提供一份列明已存入其中央結算系統投資者戶口持有人股份戶口的公開發售股份數目的活動結單供彼等查閱。

發售價、國際配售的認購踴躍程度、香港公開發售的申請數目及公開發售股份的分配基準亦將於二零一四年七月三日(星期四)在聯交所網站**www.hkexnews.hk**及本公司網站**www.kangdaep.com**以及《南華早報》(以英文)及《香港經濟日報》(以中文)公佈。

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z3333524	1000	Z524381	1000	Z7432004	1000		

發送／領取股票及退款

以**白色**申請表格或利用**白表eIPO**服務提出的全部或部分獲接納申請的股票，及全部或部分未獲接納申請的退款支票或退還股款，預期將不計利息(但包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，於二零一四年七月三日(星期四)以下述方式寄發或領取(倘適用)：

就股票而言

已申請1,000,000股或以上公開發售股份且獲分配或部分獲分配公開發售股份並提供彼等**白表**申請表格規定的所有資料的申請人，以及利用**白表eIPO**服務於指定網站**www.eipo.com.hk**遞交電子申請申請1,000,000股或以上公開發售股份，且申請全部或部分獲接納的申請人，可於二零一四年七月三日(星期四)上午九時正至下午一時正前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號室)領取其股票。

倘申請人屬個人並選擇親身領取股票，則不得授權任何其他人士代為領取。申請人如屬公司並選擇派人領取，則須由其授權代表攜帶蓋有公司印章的公司授權書領取。個人及授權代表(如適用)於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。倘申請人於上述期間並無領取其股票，股票將隨即以普通郵遞方式寄往**白色**申請表格所示的地址或利用**白表eIPO**

就退款支票／退款而言

以**白色**或**黃色**申請表格申請1,000,000股或以上公開發售股份，並提供其申請表格規定的所有資料的申請人，可(如適用)於二零一四年七月三日(星期四)上午九時正至下午一時正前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號室)領取其退款支票。

以**白色**或**黃色**申請表格申請少於1,000,000股公開發售股份的申請人，其退款支票(如適用)將於二零一四年七月三日(星期四)以普通郵遞方式寄往其申請表格所示的地址，郵誤風險概由彼等自行承擔。

倘申請人屬個人並選擇親身領取退款支票，則不得授權任何其他人士代為領取。申請人如屬公司並選擇派人領取，則須由其授權代表攜帶蓋有公司印章的公司授權書領取。個人及授權代表(如適用)於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。一覽領取

有)。倘申請人以中央結算系統投資者戶口持有人身份提出申請，可於二零一四年七月三日(星期四)根據不時生效的香港結算「投資者戶口操作簡介」所載程序，透過「結算通」電話系統及中央結算系統互聯網系統，或香港結算在緊隨退款存入其銀行賬戶後，向彼等發出顯示退款已存入彼等指定銀行賬戶的活動結單內查核應收退款金額(如有)。

本公司將不會發出任何臨時所有權文件，亦不會就申請時支付的款項發出收據。股票將僅於(i)全球發售在各方面成為無條件；及(ii)招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一段所述的終止權利並無獲行使的情況下，方會於二零一四年七月四日(星期五)上午八時正成為有效的所有權證書。有關更多詳情，請參閱招股章程「如何申請公開發售股份」一節。

將股票存入中央結算系統

倘申請人以**黃色**申請表格或透過中央結算系統向香港結算發出電子認購指示申請公開發售股份，且其申請全部或部分獲接納，則其股票將以香港結算代理人名義發行，並於二零一四年七月三日(星期四)或(如出現變故)由香港結算或香港結算代理人決定的任何其他日期，存入中央結算系統，以根據其指示，記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等指定的中央結算系統參與者的股份戶口。

使用**黃色**申請表格的中央結算系統投資者戶口持有人及通過中央結算系統向香港結算發出電子認購指示提出申請的中央結算系統參與者應查閱本公告刊發的香港公開發售結果，並於二零一四年七月三日(星期四)或香港結算或香港結算代理人決定的其他日期下午五時正前，向香港結算呈報任何誤差。倘申請人以中央結算系統投資者戶口持有人身份，使用**黃色**申請表格或通過中央結算系統向香港結算發出電子認購指示提出申請，亦可透過「結算通」電話系統及中央結算系統互聯網系統(利用不時有效的香港結算「投資者戶口操作簡介」所載程序)查核申請結果。

倘申請人透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)使用**黃色**申請表格或通過中央結算系統向香港結算發出電子認購指示提出申請，以記存於彼等指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口，則可向該中央結算系統參與者查核彼等獲配發的公開發售股份數目。

就中央結算系統投資者戶口持有人而言，彼等可於緊隨公開發售股份於二零一四年七月三日(星期四)存入其股份戶口後，透過「結算通」電話系統及中央結算系統互聯網系統查核其最新戶口結餘。香港結算亦會提供一份列明已存入彼等股份戶口的公開發售股份數目的活動結單。

開始買賣

假設全球發售於二零一四年七月四日(星期五)上午八時正成為無條件，預期股份將於二零一四年七月四日(星期五)上午九時正開始於聯交所買賣。股份將以每手1,000股股份買賣。股份的股份代號為6136。

公眾持股量

緊隨全球發售完成後，公眾人士將持有本公司已發行股本總數25%(假設超額配股權並無獲行使且並無計及因行使根據購股權計劃所授出的購股權而將予發行的任何股份)，符合上市規則第8.08條的規定。

承董事會命
康達國際環保有限公司
主席
趙雋賢

香港，二零一四年七月三日

於本公佈刊發日期，執行董事為趙雋賢先生、張為眾先生、劉志偉女士、顧衛平先生及王立彤先生；非執行董事為莊平先生；及獨立非執行董事為徐耀華先生、袁紹理先生及宋乾武先生。

請同