

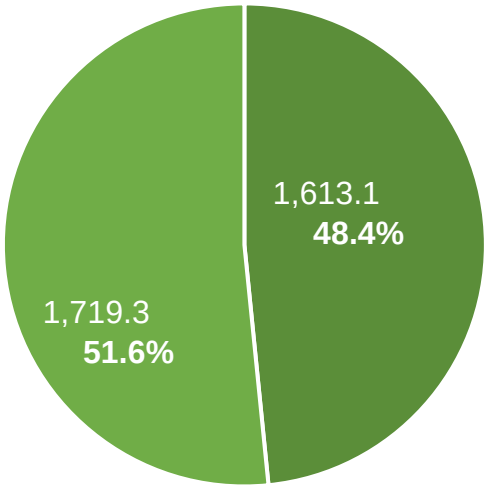
1



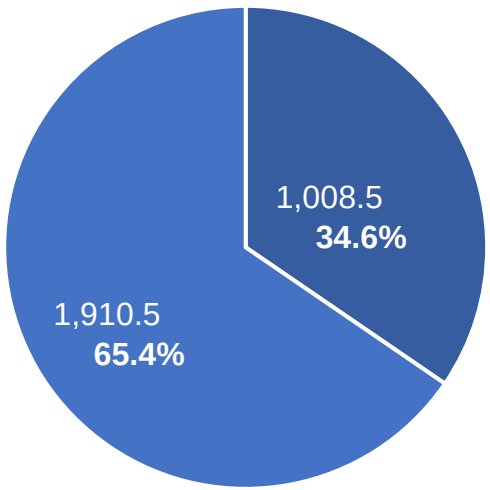


以运营为一收入支柱

( )	2020	2021	%
	3,332.4	**2,919.0**	**- 12%**
-	1,719.3	**1,910.5**	**+ 11%**
-	1,613.1	**1,008.5**	**- 37%**

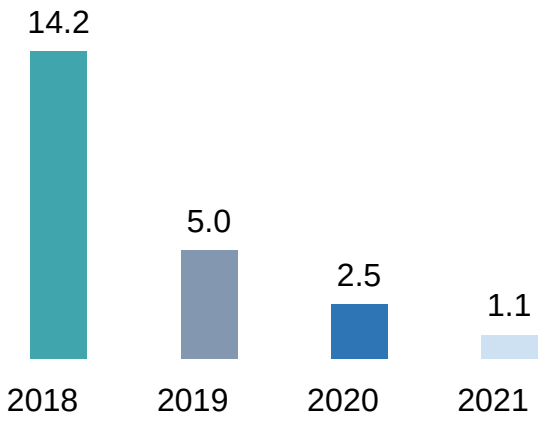


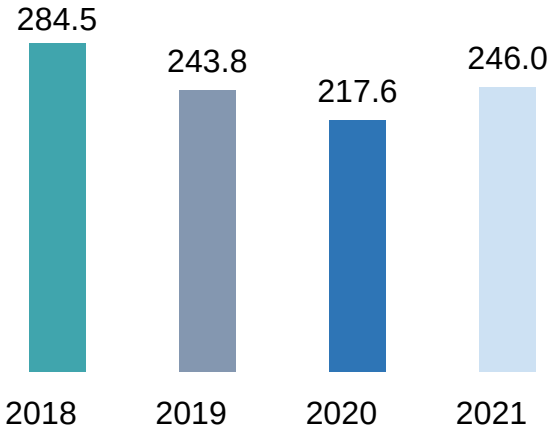
2020



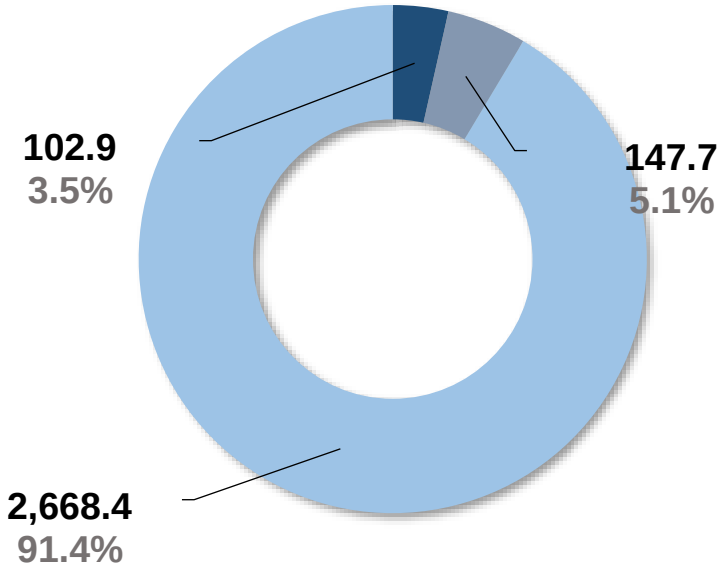
2021

继续严控开支，净利润率稳步上升

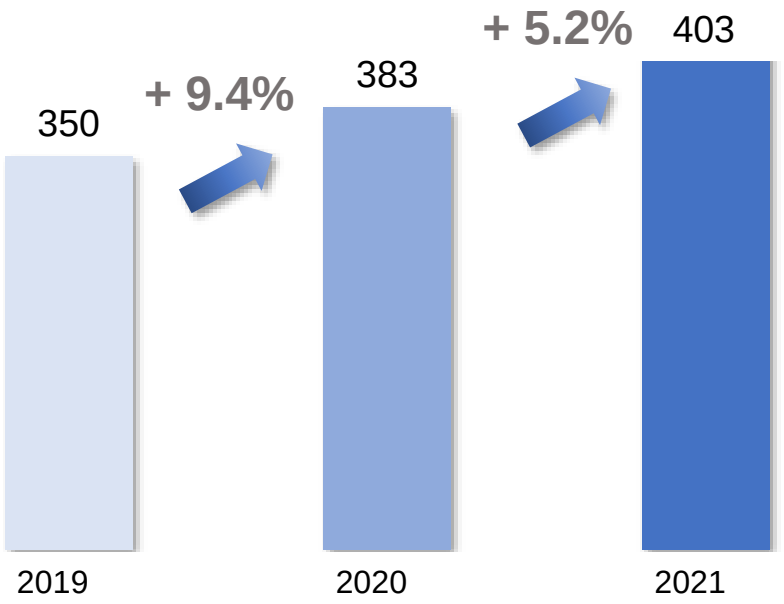




按业务划分之收入组成



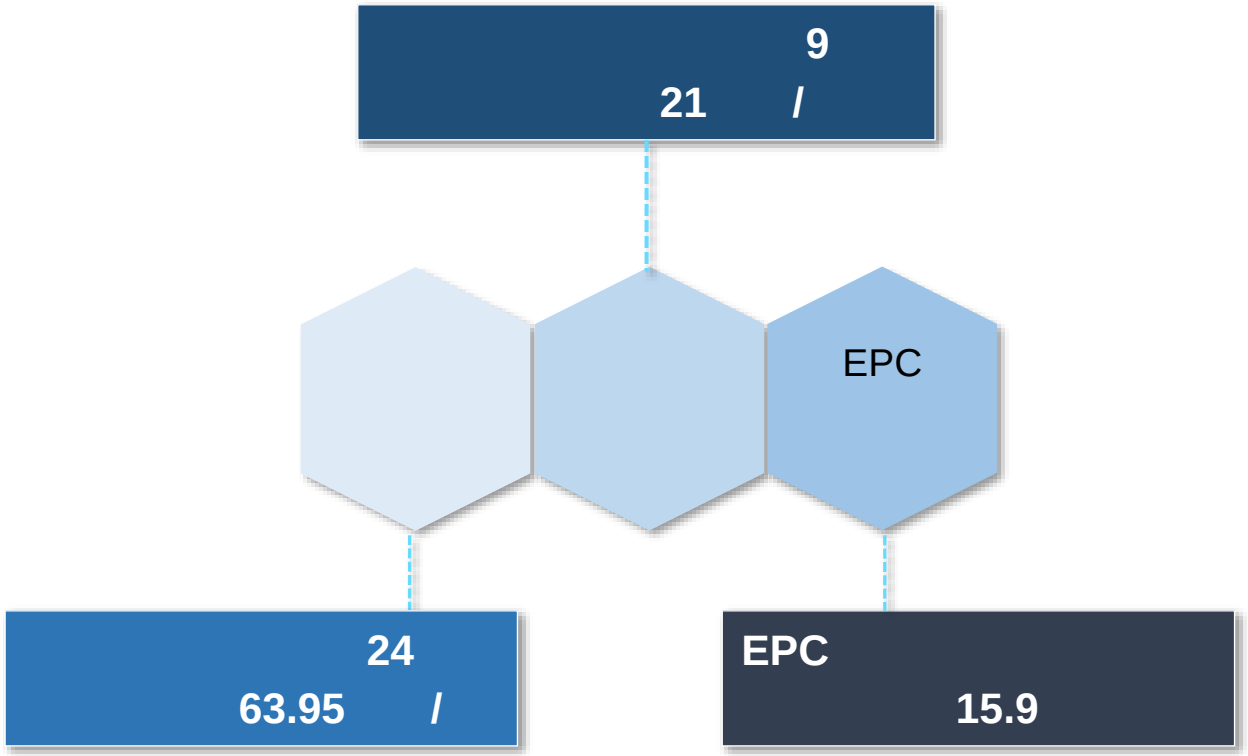
水处理能逐年上升



4

20 /

致力调整水价


9
21 /
EPC
24
63.95 /
EPC
15.9

城镇水务项目数量

2021 12 31

	96	-	2	3	101
/	11	1	-	-	12
	107	1	2	3	113

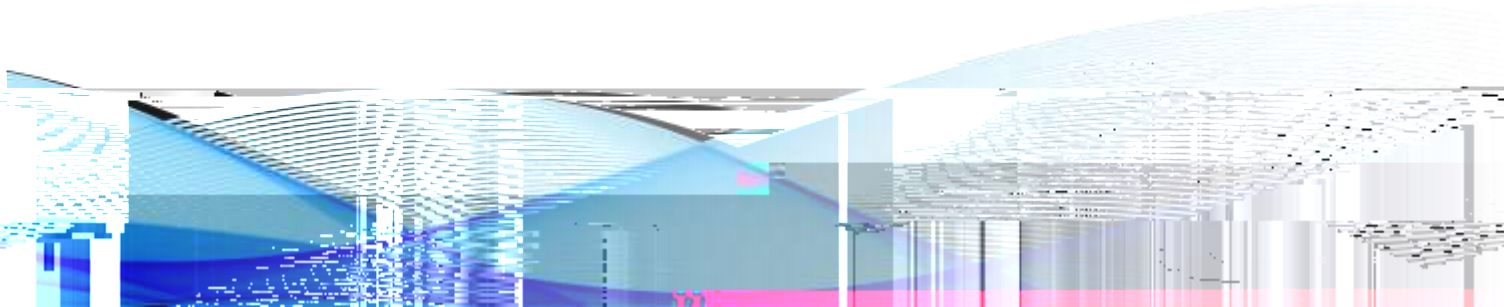
2



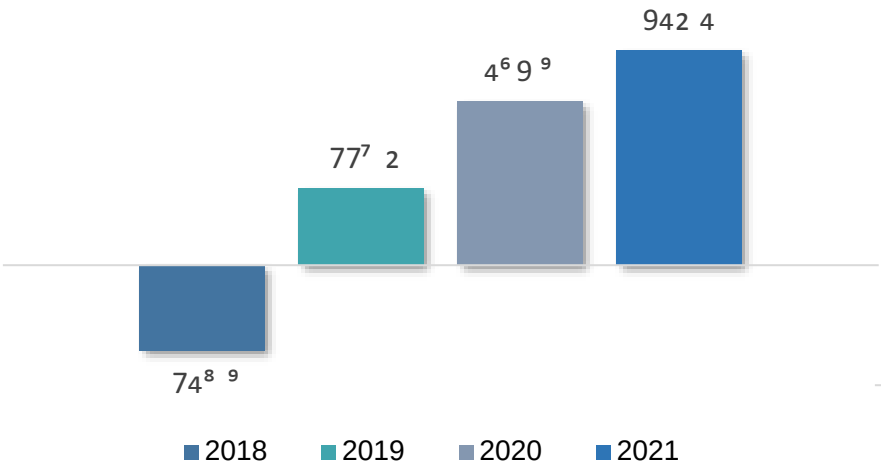


财务回顾 –
以运营为核心，提升利润率

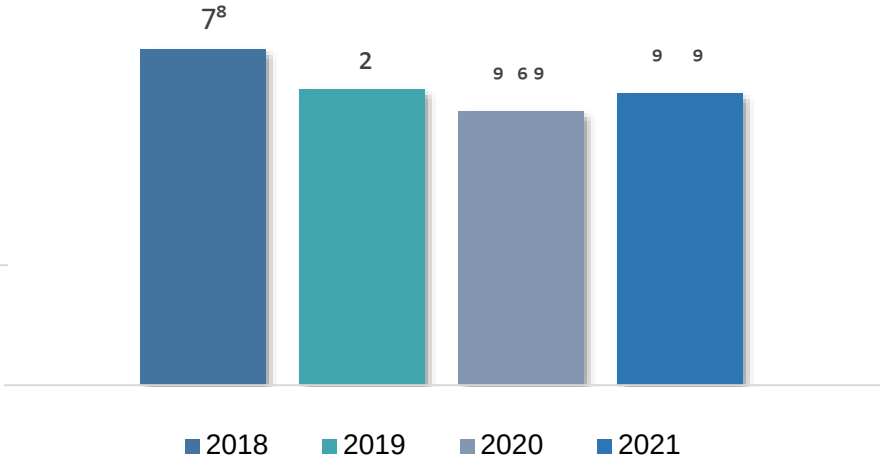
( )	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2

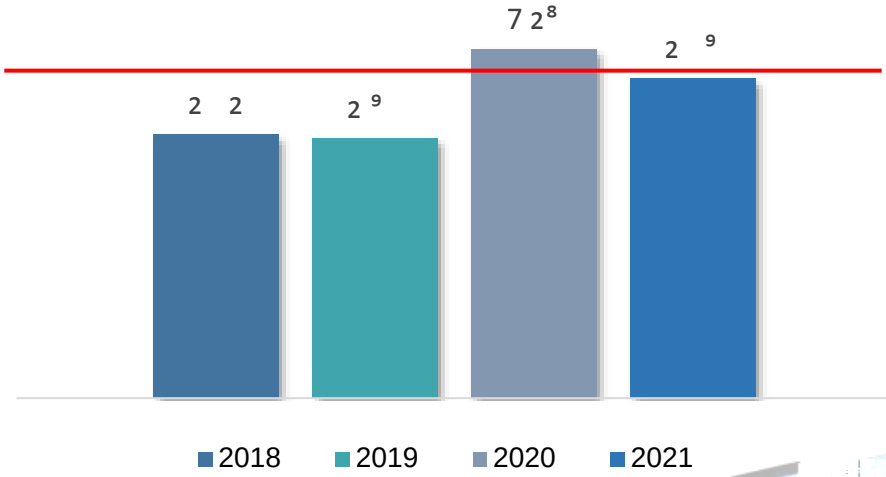


财务回顾

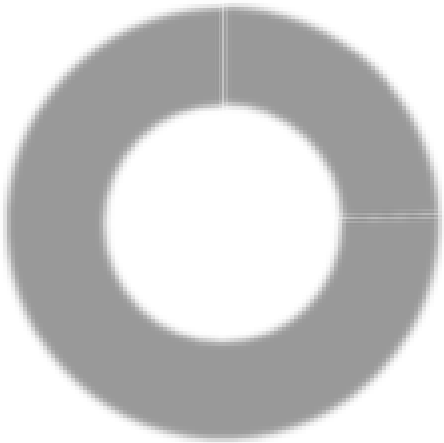

942 4
4⁶9⁹
77⁷ 2
74⁸⁹
2018
2019
2020
2021

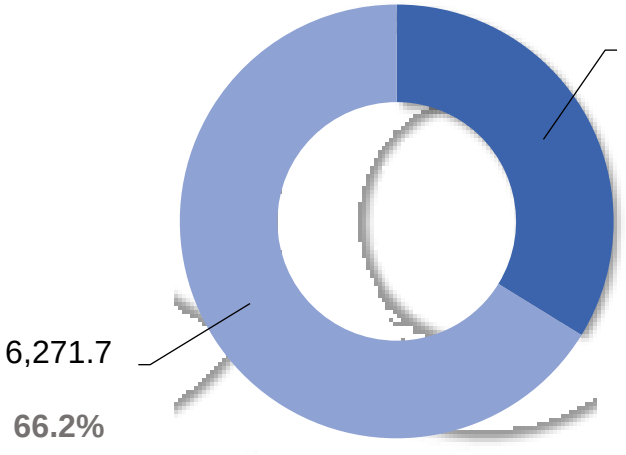
/ EBITDA


7⁸
2
9 69
9 9
2018
2019
2020
2021


7 2⁸
2 9
2 2
2 9
2018
2019
2020
2021





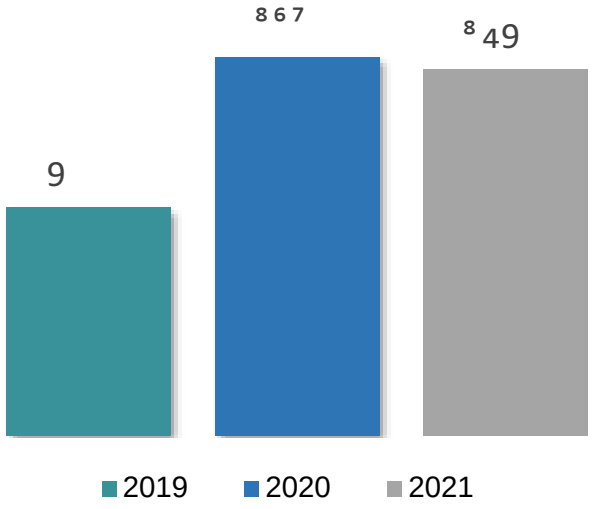


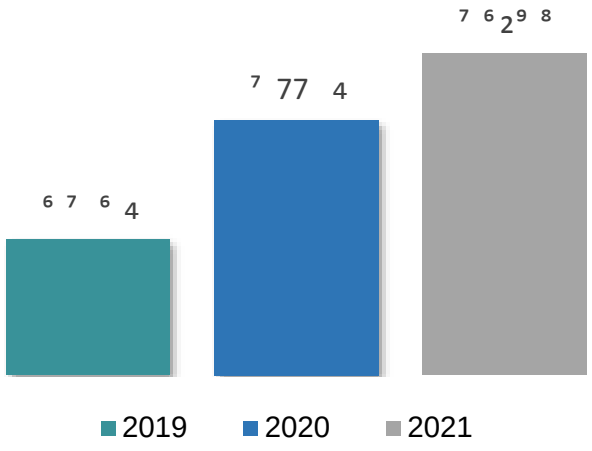
2021

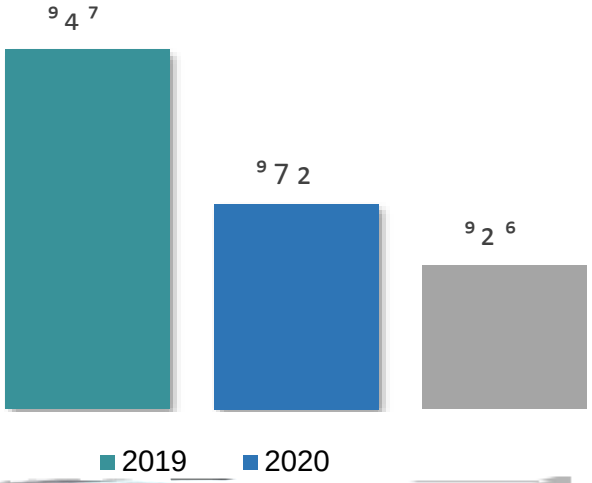
: 9,469.7

2022 **1,600**

资产负债表优化


9
867
849
2019
2020
2021


6764
7774
7629
2019
2020
2021


947
972
926
2019
2020

3

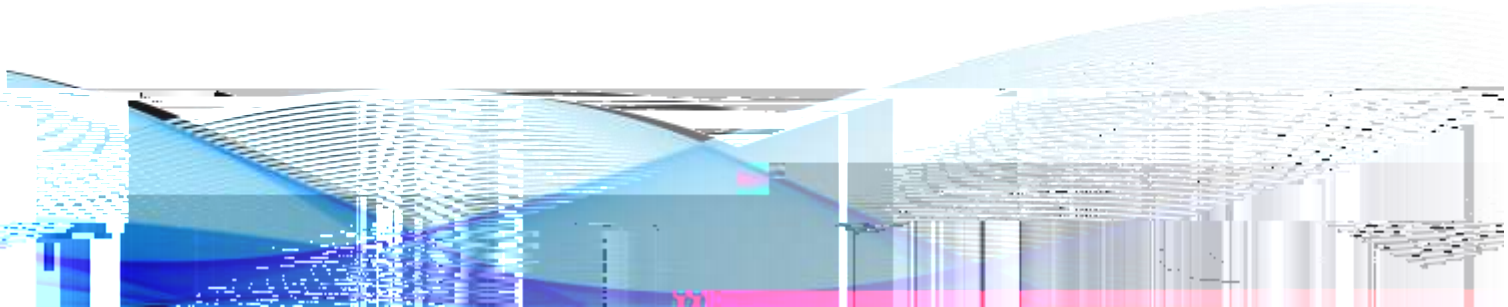




走出疫情，抓住机遇



2022年宏观展望



4





发展策略

